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Morgan Lewis
C O U N S E L O R S A T L A W

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February 28, 2011

Preet Bharara
United States Attorney
for the Southern District of New York
One St. Andrews Plaza
New York NY 10007

Dear Preet:

I write on behalf of Fordham University School of Law and my partners at Morgan Lewis to invite you to deliver the Twelfth Annual A. A. Sommer, Jr. Corporate, Securities and Financial Law Lecture at Fordham Law School on October 27 or November 3, 2011.

The Office's longstanding focus on securities law violations and recent high profile prosecutions in the insider trading area is of keen interest to the financial services industry, lawyers and academics. We would be honored to have you speak at this year's event.

Fordham and Morgan Lewis created the lecture series in 2000 to honor Al Sommer, a distinguished SEC Commissioner and a former partner of our Firm. Prior speakers include Elisse Walter, Linda Thomsen, Paul Atkins, Rick Ketchum, William McDonough, Mary Schapiro and Arthur Levitt.

Mr. Sommer was a Morgan Lewis partner from 1979 until 1994, when he became Counsel to the Firm and its clients. He was a skilled private practitioner for many years and a prolific author and commentator on a wide range of securities law topics. Mr. Sommer is probably best known for his service as an SEC Commissioner from 1973 to 1976 and as Chairman of the Public Oversight Board of the American Institute of CPAs.

Fordham Law School hosts the lecture. The evening typically consists of a brief welcome by Sean Griffith, Director of the Corporate Law Center of Fordham Law School, opening remarks by one of my partners and the lecture by the featured speaker. The lecture, which usually lasts for about 20 minutes, and would be on a topic of your choosing, is followed by a cocktail reception in the rotunda of the Fordham Law School Library. We usually attract about 200 lawyers, academics, students and financial services professionals.

Preet Bharara, Esq.
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We would be delighted if you would deliver this year's lecture. I will follow up with you, but please feel free to call me in the meantime.

Sincerely,

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